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COMPANY ANNOUNCEMENT

Main Street Complex p.l.c.

Announcement pursuant to LR 5.197

| Date of Announcement | 9 October 2020 |
|----------------------|----------------|
| Reference No: | 23/2020 |
| Listing Rule | 5.176/5.197 |

The following is a company announcement issued by Main Street Complex p.l.c. (the "Company") pursuant to Listing Rule 5.197

QUOTE

As per company announcement published on 15 June 2018 (MSC02), as at 13 June 2018 Rizzo, Farrugia & Co (Stockbrokers) Ltd ("**Rizzo Farrugia**") held, on behalf of its clients, 23.84% of the Company's ordinary issued share capital having voting rights. Recently the Company was notified that Rizzo Farrugia's shareholding in the Company on behalf of its clients: increased to 25.20% on 23 January 2020; and subsequently decreased to 24.72% on 22 September 2020.

In view of the above, for the purposes of Listing Rule 5.197, the Company hereby announces that Rizzo Farrugia's shareholding in the Company on behalf of its clients exceeded the 25% threshold on the 23 January 2020 and fell below the said 25% threshold (specifically 24.72%) on the 22 September 2020.

UNQUOTE

By order of the Board.

Dr Malcolm Falzon Company Secretary